



1.287 BILLION Mt Fe.
POSITIONED FOR
HBI TECHNOLOGY.
PREPARED TO MEET
WORLD WIDE DEMAND.

Rockex Mining (CSE:RXM) is a Canadian exploration company focused on developing high quality iron ore assets strategically located in areas largely under explored, and that host significant mineral potential.

Its core asset the Lake St. Joseph Project which includes the Eagle Island Deposit, as well as additional potential deposits at Wolf Island and Fish Island. Rockex holds a 100% interest in its Lake St. Joseph project which is located approximately 100 kilometres northeast of Sioux Lookout and 80 kilometres south-southwest of Pickle Lake in northwestern Ontario.

The quality and size of the Lake St. Joseph – Eagle Island ore body presents significant potential for **Ontario to host the first HBI Plant in Canada.**

The Rockex management team is pleased with the findings of the recently updated Preliminary Economic Assessment, and are optimistic more than ever about the unique opportunity of becoming the first HBI producer in Canada.

Iron ore can be marketed in different methods. Most commonly it is shipped to market in the form of fines, pellets, and HBI.



ROCKEX MINING CORPORATION

CSE:RXM

580 New Vickers St., Thunder Bay, ON, P7E 6P1 | Tel: (807) 632-0661 | Fax: (807) 623-4221 | info@rockexmining.com

www.rockexmining.com

What Makes HBI Superior?



Why Is HBI Gaining Popularity With Steel Producers?

- Collected from diverse sources
- Limited collection season
- Waste product (inclusions)
- Dissimilar, diverse chemistry
- Manufactured from natural iron ore
- Year-round production
- Original product
- Known, consistent chemistry



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HBI is a relatively new product, developed in the past 25 years. HBI is a premium quality, high density steel industry raw material containing 90-94% total iron (Fe) in a nearly pure form, which is used in Electric Arc Furnace (EAF) and Basic Oxygen Furnace (BOF) steelmaking, Blast Furnace (BF) ironmaking, and foundry applications. The product is gaining popularity with steel makers as a high quality and reliable alternative for pig iron and scrap in electric furnace steel mills. Its compacted form of direct reduced iron (DRI), facilitates superior handling, storage, and use.

Market studies predict a 60-80 million tonne global shortfall of scrap by 2020. As a result, nearly 20 nations have imposed export restrictions on scrap metal.

Why Is Rockex' Lake St. Joseph – Eagle Island Project a Strong Candidate for HBI?

It begins with a quality ore deposit having metallurgical characteristics compatible with the requirements for producing quality HBI.

Access to Multiple Markets



Access to an abundance of low cost energy



Centrally Located Geographically

Direct Access to Established Rail Networks Connected to Major Ports



Existing Labour Pool and Year Round Access



Proximity to existing transmission infrastructure



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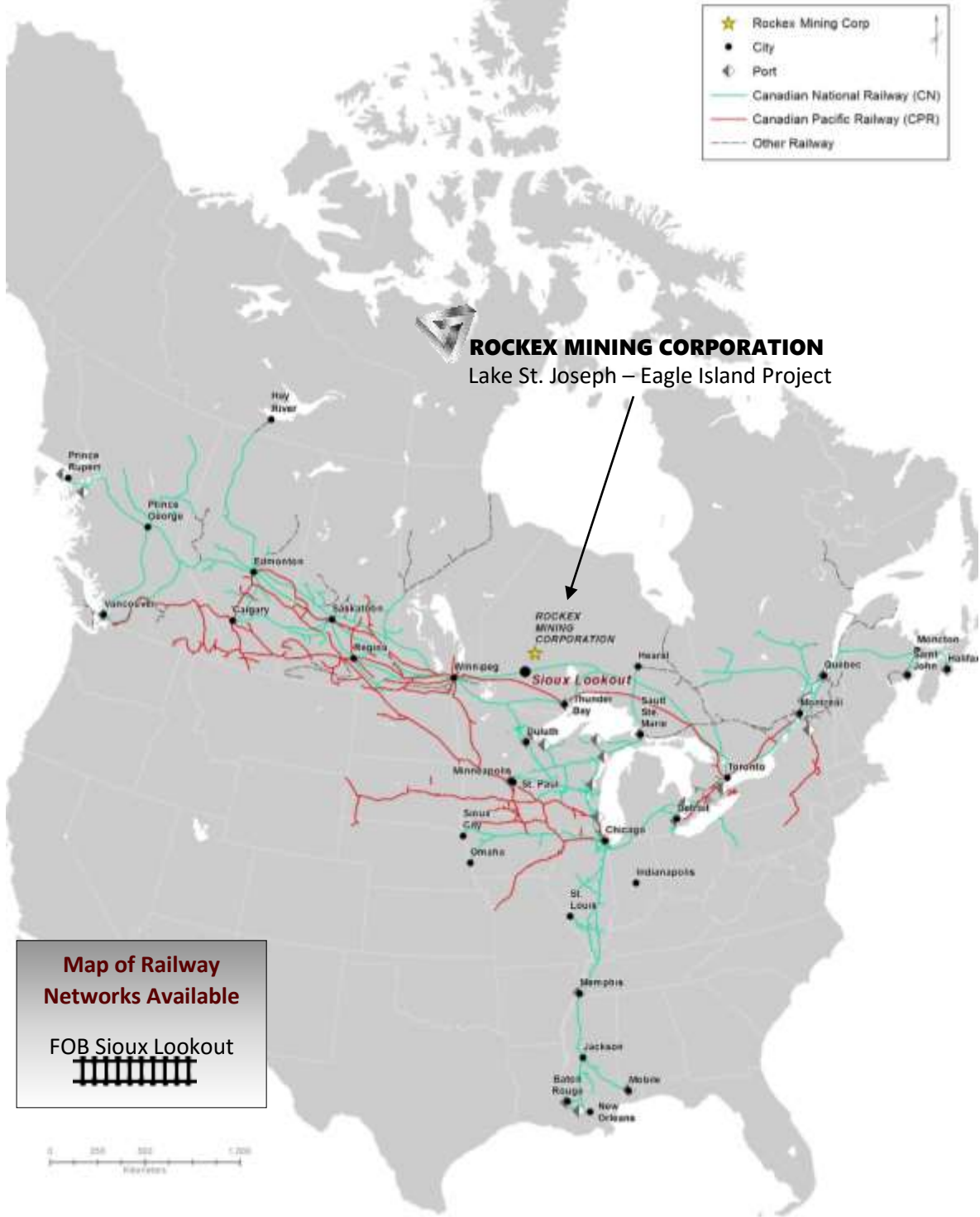
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CENTRAL LOCATION - EXISTING RAIL INFRASTRUCTURE - ACCESS TO MULTIPLE MARKETS

The Lake St. Joseph – Eagle Island Project is centrally located, with direct access to existing rail networks that positions the company well for the manufacturing of HBI to supply the North American market in the United States immediately south of the Great Lakes and in Canada.



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